BIGBLOC CONSTRUCTION LIMITED
CIN NO. : L45200GJ2015PLC083577
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E-mail : info@nxtbloc.in Visit us : www.nxtbloc.in

Indian Green Building Council MEMBER

NXTBLOC® Autoclaved Aerated Concrete Blocks

4th November, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 **Script Code: 540061** **ISIN :INE412U01025**	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, BLOCK G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 **Symbol: BIGBLOC** **ISIN : INE412U01025**

Dear Sir/Madam,

Subject: Investor Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Earnings/Investor Presentation on Unaudited Financial Results for the Quarter and Period ended 30th September, 2026 and other business matters.

The above information will also be made available on the website of the Company www.bigbloc.in

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For BIGBLOC CONSTRUCTION LIMITED,

MOHIT NARAYAN SABOO
Digitally signed by MOHIT NARAYAN SABOO
Date: 2026.11.04 12:14:32 +05'30'

BIGBLOC CONSTRUCTION LIMITED SURAT

MOHIT NARAYAN SABOO
DIN: 02357431
Director and CFO

Encl: Earnings/ Investor Presentation

BIG BLOC CONSTRUCTION

EARNINGS PRESENTATION
Q2/H1-FY27



At a Glance

One of the Largest AAC Blocks Manufacturer in India with 13,00,000 CBM p.a.

Marquee Clientele of 100+ Realtors

Supply Chain across 9 Cities in 4 States

Early entrant in India for manufacturing AAC Blocks

4 State-of-the-art manufacturing facilities

Only Company under AAC industry to generate Carbon Credits

Products sold under reputed brand NXTBLOC

500+ Team Strength

1,500+ Projects Pipeline

2,000+ Projects Executed

5 Year Revenue CAGR 22%

Net Debt To Equity 1.4x

Company Overview

- BigBloc Construction Limited is one of the largest manufacturer of AAC (Aerated Autoclave Concrete) block in India and related products manufacturing company, with a total capacity of 13,00,000 m^3 p.a. capacity.
- AAC blocks are a superior quality building material which provide unparalleled blend of strength, light weight, thermal insulation, sound proof, unsurpassed fire resistance and highly proficient building capability. AAC is a natural and non-toxic construction material, saves energy, and are eco-friendly.
- These AAC Blocks of the company are marketed in the Brand name of NXTBLOC, which is a green Product for Construction Industry.
- BigBloc aims to become an unparalleled name in the industry; manufacturing quality building materials that focus on sustainability. It also hopes to aid the construction and infrastructure industry in adopting green and sustainable practices for a better future.
- BigBloc has four state-of-the-art manufacturing units located at Vapi and Ahmedabad, Gujarat, and Palghar, Maharashtra, making it the one of the largest AAC manufacturer in India.

Indigenous Brands

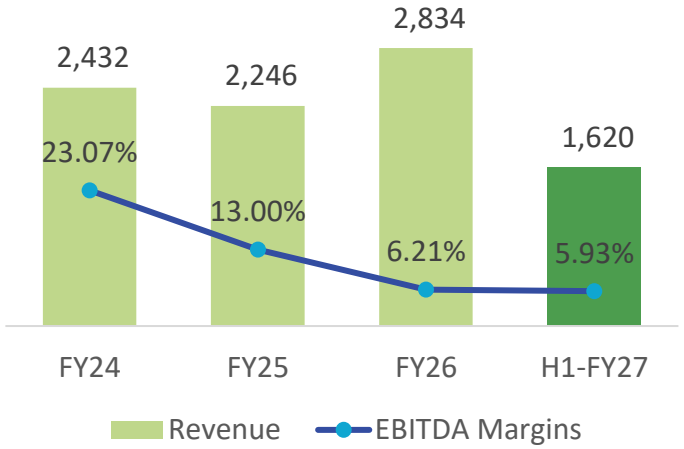
NXTBLOC® AUTOCLAVED AERATED CONCRETE BLOCKS

NXTPLAST® READY MIX PLASTER

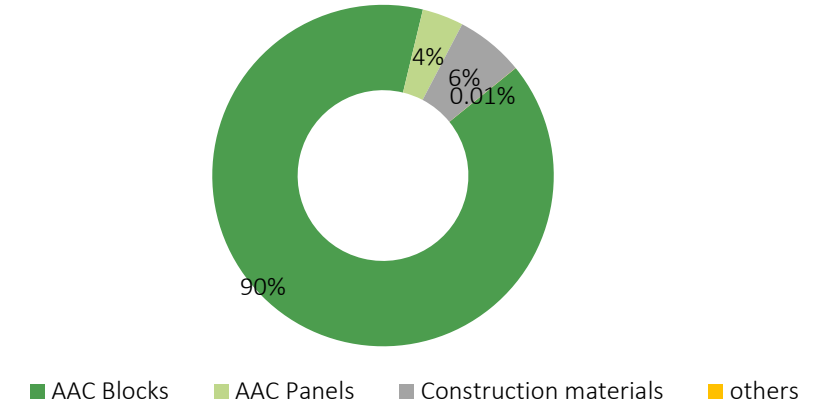
NXTFIX® BLOCK JOINTING MORTAR

ZMARTBUILD Co-branded products under JV with SCG International

Revenue (INR Mn) and EBITDA Margins (%)



Product Wise Revenue Mix H1-FY27



Integrated AAC & Building Solutions Platform

NXTBLOC®

Autoclaved Aerated Concrete Blocks

Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

Plant: Umargoan, Kapadvanj, Wada

Total Capacity: 10,50,000 CBM p.a.

Products:
- AAC Fly Ash Blocks
- AAC Sand Based Block

Applications:
- Residential
- Commercial
- Industrial
- Infrastructure

Benefits:
- Light weight
- Thermal insulation
- Soundproof
- Fire resistance
- Eco-friendly

ZMARTBUILD WALL BY NXTBLOC

AAC Wall Panel

Manufacturing

AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Plant: Ramosadi

Total Capacity: 2,50,000 CBM p.a.

Products:
- 8 to 20 Feet long AAC Wall Panels

Applications:
External and internal non-load bearing walls, roof and floor for:
- Residential
- Commercial
- Industrial

Benefits:
- Corrosion protected
- Steel reinforced
- Lightweight
- No plaster required
- No coping required
- No bond required

NXTFIX® NXTPLAST®

Construction Chemicals

Manufacturing & Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster

Upcoming Product: NXTGRIP (Tile Adhesive)

Products:
- "NXTFIX" Semi-premix Mortar

Products:
- "NXTPLAST" Ready Mix Cement Plaster

Applications:
- Jointing of AAC Blocks
- Bonding of AAC Blocks

Applications:
- External wall plastering
- Internal wall plastering

Benefits:
- Superior strength
- Water retention
- Stability

Benefits:
- High coverage
- Premixed
- Minimum cracks

Bigbloc Construction: One of the Largest AAC Blocks Manufacturers in India

Brand Proposition



- AAC blocks, marketed under the brand 'NXTBLOC', offer an ideal combination of **strength, lightweight structure, thermal insulation, sound absorption and fire resistance**
- Manufactured using natural and non-toxic raw materials, **NXTBLOC is 3x lighter than conventional bricks and weighs just a third of traditional clay brick structures**
- This leads to a **20% reduction in steel consumption** and enables construction to be completed up to **4x faster**



- NXTFIX mortar is a semi-premix high-quality mortar for the jointing and bonding of AAC blocks
- NXTFIX mortar semi-premix consists of cement, graded sand and specialized polymers which combine to give superior strength, water retention and stability
- NXTFIX mortar only requires the addition of water before application to prepare the product for use, reducing the hassle of measuring and maintaining various individual elements to create a conventional mortar



- NXTPLAST Ready Mix Plaster is a ready mix cement plaster with high-quality polymer additives to substitute for the traditional site mix wall plaster process
- The application method requires mixing of water before application and the mix is ready for plastering
- NXTPLAST Ready Mix Plaster can be used for both external and internal plastering



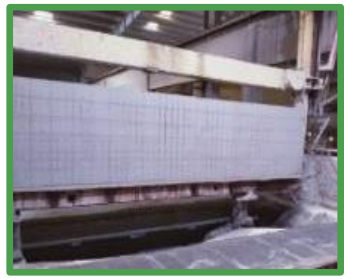
- A Co-branded product under Joint Venture with Siam Cement Group International
- AAC wall panels are composite material consisting of cement, lime and silica sand. These panels use two-way welded steel mesh as reinforcement
- AAC wall panels are used for external and internal non-load bearing walls, roof, floor for commercial, industrial and residential buildings

Manufacturing Facilities

	Umargaon, Vapi, Gujarat	Kapadvanj, Ahmedabad, Gujarat	Wada, Palghar, Maharashtra	Ramosadi, Kheda, (JV) Gujarat
Products Manufactured	AAC Blocks & Construction Chemicals	AAC Fly Ash Blocks & Sand Based Blocks	AAC Blocks	AAC Blocks & AAC Wall Panels
Capacity (CBM/ P.A)	3,00,000	2,50,000	5,00,000	2,50,000
Carbon credit (Units / P.A)	60,000 to 65,000	50,000 (registration under process)	50,000 to 60,000 (Potential)	50,000 to 60,000 (Potential)
Capacity Utilization*	54.04%	110.52%	71.93%	38.25%



Kapadvanj



Umargoan



Ramosadi



Wada



* As on H1-FY27

Marquee Clientele across Residential, Commercial & Hospitality

Realty/ Real Estate

adani Realty | LODHA BUILDING A BETTER LIFE | Prestige GROUP Add Prestige to your life | Sunteck

Piramal Realty | CAPACITE | OBEROI REALTY | RUNWAL With you, always...

Indiabulls REAL ESTATE | RAHEJA UNIVERSAL THE WORLD TO COME | PURANIK'S Ideas that stay with you | REGENCY GROUP Linking People, Building Trust | Godrej PROPERTIES

MARATHON | PARADISE GROUP Your World. Our Vision. ISO - 9001: 2008 Certified Organization | Raymond REALTY Go Beyond | SHIVALIK A Commitment is a Commitment

BIRLA ESTATES | SHIRKE | Shapoorji Pallonji | mahindra LIFESPACES | RIZVI BUILDERS A TRUSTED NAME

Construction

LARSEN & TOUBRO | PSP Build to Last | AFCONS AFCONS INFRASTRUCTURE LIMITED

OEM's

ACC | Ambuja Cement

Government Bodies

CIDCO WE MAKE CITIES | GAIL

Others

D Y PATIL DEEMED TO BE UNIVERSITY | Bhilosa Industries Private Limited

TAJ Hotels Resorts and Palaces | जे ने प न्यास JNPT | torrent PHARMA

Strategic Growth Initiatives

1

Geographic Expansion

Expanding into High-Growth Markets

Acquired 57,500 sq. mts. of land in Madhya Pradesh to strengthen presence and scale AAC Blocks business across Central India

Advancing process innovation by **adopting automation** across new and existing plants to enhance productivity and cost efficiency

Innovation & Operational Excellence

Driving Efficiency through Technology and R&D

2

3

Product Portfolio Expansion

Diversifying into High-Value Products

Entering **AAC Wall Panels** with a first-mover advantage and expanding into **construction chemicals (NXTGRIP tile adhesive)**

Strengthening service delivery through an **in-house logistics network**, enabling faster dispatch and improved customer responsiveness

Customer-Centric Delivery Model

Enhancing Service and Distribution Efficiency

4

5

Talent & Capability Building

Investing in Human Capital for Scalable Growth

Building a strong talent pipeline through **targeted hiring and structured training programs** to support innovation and execution

Brand & Market Positioning

Focused initiatives to enhance brand visibility, expand market share, and strengthen customer trust

Customer Engagement Excellence

Building long-term relationships through superior service, personalization, and consistent engagement

Building a scalable, innovation-led and customer-centric platform for **sustainable growth**



Financial Highlights

Consolidated Financial Highlights

Q2-FY27 Financial Performance

Revenue from Operations INR 829 Mn	EBITDA INR 33 Mn	EBITDA Margin 3.98 %
PAT INR (27) Mn	PAT Margin (3.26) %	Diluted EPS INR (0.13)

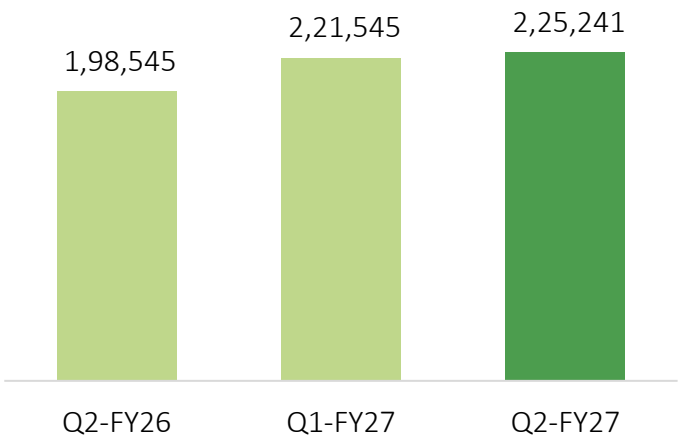
H1-FY27 Financial Performance

Revenue from Operations INR 1,620 Mn	EBITDA INR 96 Mn	EBITDA Margin 5.93 %
PAT INR (35) Mn	PAT Margin (2.16) %	Diluted EPS INR (0.12)

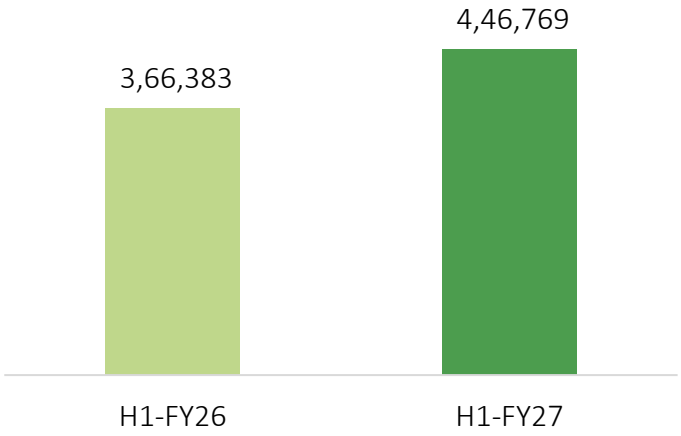
Key Operational Highlights

- Sales volumes for Q2 FY27 grew 13% YoY to 2,25,241 CBM, while H1 FY27 sales volumes increased 22% YoY to 4,46,769 CBM, reflecting healthy demand and improving market presence.
- Capacity utilisation stood at 69.34% in Q2 FY27 and 68.74% for H1 FY27, reflecting improved utilisation of the expanded manufacturing capacity.
- In response to rising raw material costs, including lime, coal and other inputs, a calibrated pricing approach was followed, with gradual price revisions aimed at maintaining market competitiveness while protecting margins.
- Operational efficiency was enhanced through increased automation across key operational areas, including boiler operations and material-handling systems, alongside the transition from rented forklifts to an owned fleet of electric forklifts.
- During the quarter, 3.5 MW of rooftop solar capacity was installed across all manufacturing plants, strengthening the renewable energy footprint, reducing dependence on conventional power and supporting sustainable operations.

Quarterly Sales Volumes (CBM)



Quarterly Sales Volumes (CBM)



Quarterly Consolidated Income Statement

Particulars (INR Mn)	Q2-FY27	Q1-FY27	Q-o-Q	Q2-FY26	Y-o-Y
Revenue from Operations	829	791	4.8%	673	23.2%
Operating Expenses	796	728	9.3%	654	21.7%
EBITDA	33	63	(47.6)%	19	73.7%
EBITDA Margins (%)	*3.98%*	*7.96%*	*(398) Bps*	*2.82%*	*116 Bps*
Depreciation	45	44	2.3%	42	7.1%
Finance Cost	40	39	2.6%	36	11.1%
Other Income	15	13	15.4%	22	(31.8)%
PBT	(37)	(7)	NA	(37)	NA
Taxes	(10)	-	NA	(5)	NA
PAT	(27)	(7)	NA	(32)	15.6%
PAT Margins (%)	*(3.26)%*	*(0.88)%*	*(238) Bps*	*(4.75)%*	*149 Bps*
Diluted EPS (INR)	(0.13)	0.01	NA	(0.08)	62.5%

Half Yearly Consolidated Income Statement

Particulars (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	1,620	1,237	31.0%
Operating Expenses	1,524	1,205	26.5%
EBITDA	96	32	NA
EBITDA Margins (%)	*5.93%*	*2.59%*	*334 Bps*
Depreciation	89	83	7.2%
Finance Cost	79	79	NA
Other Income	28	34	(17.6)%
PBT	(44)	(96)	54.2%
Taxes	(9)	(15)	40.0%
PAT	(35)	(81)	56.8%
PAT Margins (%)	*(2.16)%*	*(6.55)%*	*439 Bps*
Diluted EPS (INR)	(0.12)	(0.31)	61.3%

Historical Consolidated Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
Revenue from Operations	2,432	2,246	2,834	1,620
Operating Expenses	1,871	1,954	2,658	1,524
EBITDA	561	292	176	96
EBITDA Margins (%)	*23.07%*	*13.00%*	*6.21%*	*5.93%*
Depreciation	103	145	167	89
Finance Cost	88	146	151	79
Other Income	41	45	53	28
PBT	411	46	(89)	(44)
Taxes	104	14	(4)	(9)
PAT	307	32	(85)	(35)
PAT Margins (%)	*12.62%*	*1.42%*	*(3.00)%*	*(2.16)%*
Diluted EPS (INR)	2.18	0.13	(0.12)	(0.12)

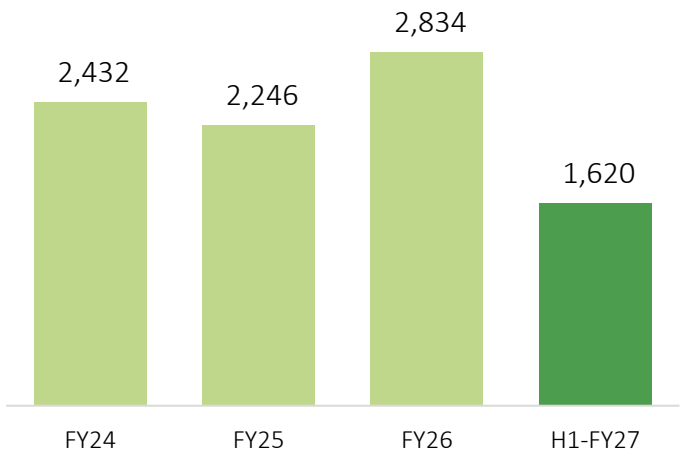
Historical Consolidated Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
EQUITY AND LIABILITIES				
a) Equity Share Capital	142	283	283	283
b) Other Equity	898	1,108	1,092	1,076
c) Non-Controlling Interest	45	101	88	71
Shareholders Fund	**1,086**	**1,492**	**1,463**	**1,430**
Non-Current Liabilities				
a) Long-term Borrowings	1,007	1,247	1,144	1,116
b) Provisions	10	10	13	13
c) Other long term liabilities	38	1	1	1
Total Non-current Liabilities	**1,055**	**1,258**	**1,158**	**1,130**
Current Liabilities				
a) Short-term Borrowings	418	634	872	910
b) Trade payables	238	293	307	321
c) Other financial liabilities	-	-	-	
d) Other current liabilities	42	43	61	63
e) Provisions	1	2	2	2
e) Current tax liabilities	95	57	22	20
Total Current Liabilities	**795**	**1,029**	**1,264**	**1,316**
Total Equity and Liabilities	**2,936**	**3,779**	**3,885**	**3,876**

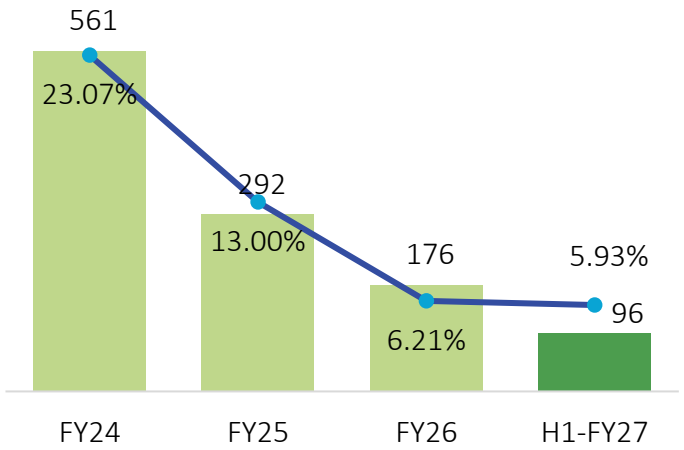
Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
ASSETS				
Non-Current Assets				
a) Property, Plant and Equipment	1,665	2,271	2,349	2,375
b) Capital WIP	184	115	96	2
c) Goodwill	54	54	54	54
d) Other Intangible Assets	4	3	2	2
e) Investments	5	6	6	8
f) Other Financial Assets	34	37	34	32
g) Other Non-current Assets	13	54	42	61
Total non-current assets	**1,959**	**2,540**	**2,583**	**2,533**
Current Assets				
a)Inventories	161	211	230	240
b) Trade Receivables	522	649	667	703
c) Cash & Bank Balances	8	15	6	5
d) Loans	26	119	192	230
e) Other Current Assets	260	245	207	165
Total Current Assets	**977**	**1,239**	**1,302**	**1,343**
Total Assets	**2,936**	**3,779**	**3,885**	**3,876**

Historical Consolidated Financial Performance

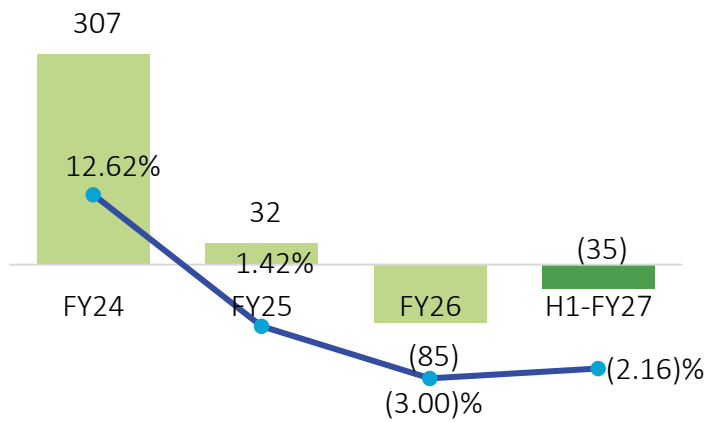
Revenue (INR Mn)



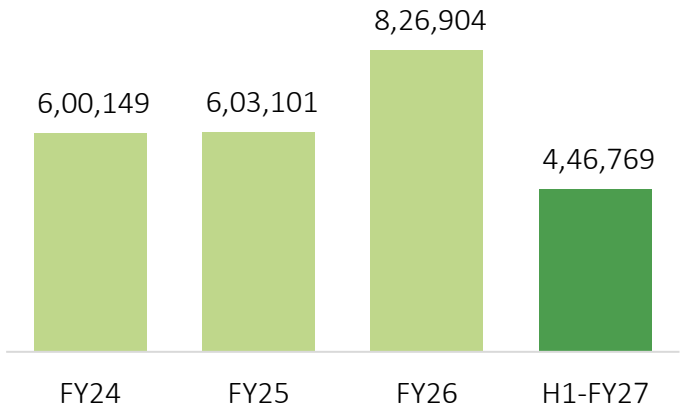
EBITDA (INR Mn) & EBITDA Margins (%)



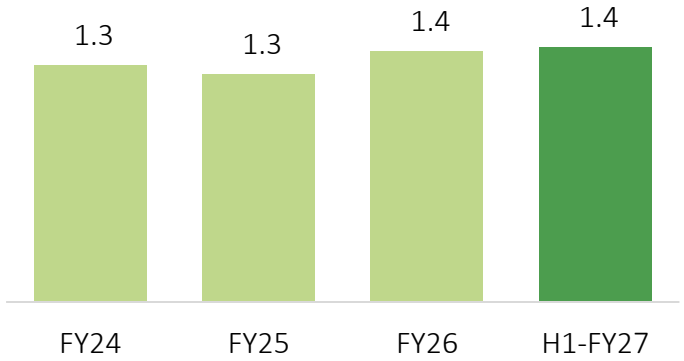
PAT (INR Mn) & PAT Margins (%)



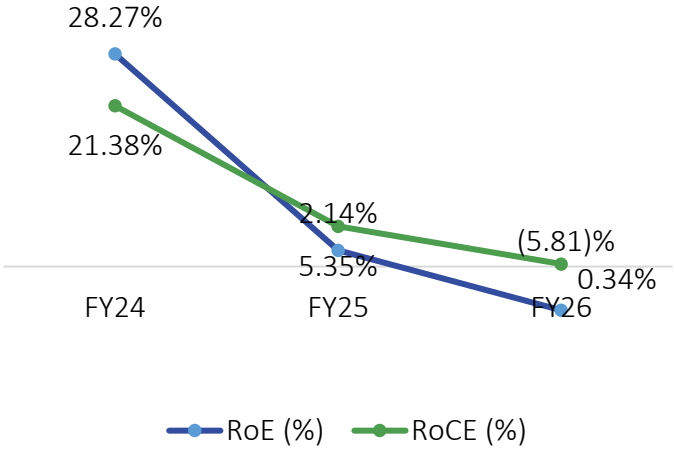
Sales Volumes (CBM)



Net Debt to Equity (x)

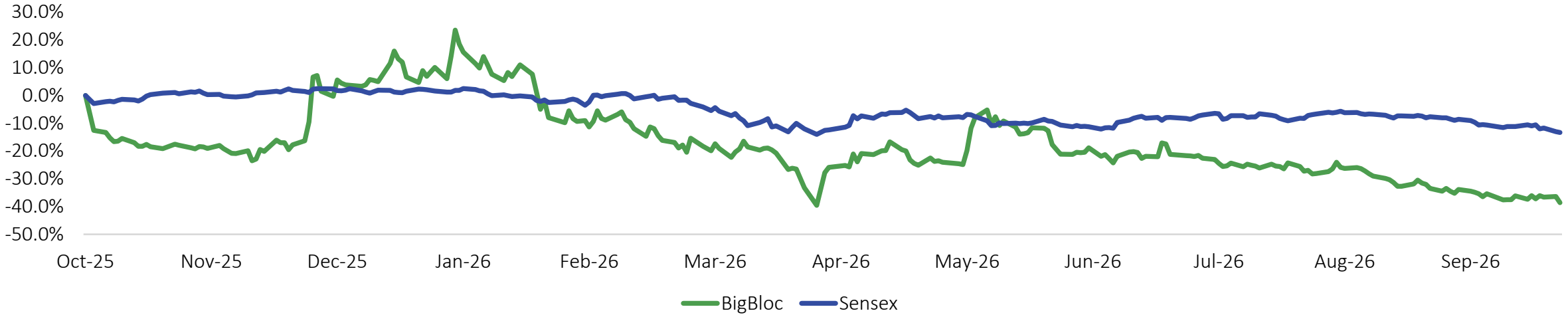


RoE & RoCE (%)



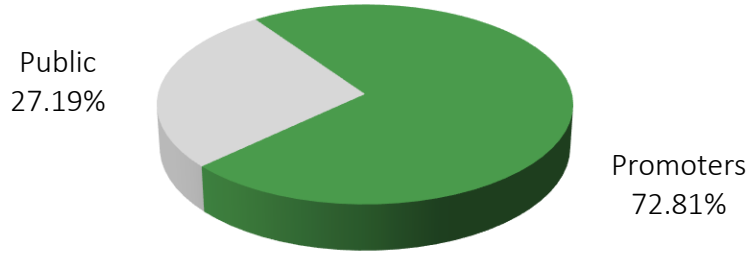
Capital Market Information

Stock Performance Data (As on 30th September, 2026)



Price Data (As on 30th September, 2026)	
Face Value	2.0
CMP	39.4
52 Week H/L	80.0/ 37.9
Market Cap (INR Mn)	5,590.8
No. of Share outstanding (Mn)	141.6
Avg. Trading Volume ('000)	172.5
Avg. Net Turnover (INR Mn)	11.3

Share Holding pattern (As on 30th September, 2026)



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ThankYou

