Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

The Cast Master

NABL Approved Laboratory for Chemical & Physical

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 18.11.2026

To,
The Manager
Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street
Mumbai-400001

Scrip Code: 513472 / ISIN: INE658D01029

Subject: Outcome of the Circular Resolution passed by the Board of Directors of the Company – Allotment of Equity Shares, Convertible Warrants and Equity shares upon conversion of Convertible Warrants.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations’’) and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on October 15, 2026 by means of Special Resolution and ‘In-Principal Approval’ obtained from the BSE on November 03, 2026, the Board of Directors of the company approved the following business:

1. **Allotment of 24,92,578 Equity Shares:**

Allotment of 24,92,578 (Twenty-Four Lakhs Ninety-Two Thousand Five Hundred and Seventy-Eight) equity shares having a face value of Rs. 2/- (Rupees Two Only) each at a price of Rs. 105/- (Rupees One Hundred and Five Only) per share aggregating to Rs. 26,17,20,690/- (Rupees Twenty-Six Crores Seventeen Lakhs Twenty Thousand Six Hundred and Ninety Only) on preferential basis against receipt of 100% consideration to the persons/entities belonging to Non-Promoter Category (“Allottees”) as per the list enclosed marked as Annexure I. The Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company.

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2.Allotment of Convertible Warrants and Equity shares pursuant to conversion of Warrants:

(a) Allotment of 37,59,577 Convertible Warrants

Allotment of **37,59,577 (Thirty-Seven Lakhs Fifty-Nine Thousand Five Hundred and Seventy-Seven)** Convertible warrants, each carrying a right to subscribe to one fully paid up Equity shares at a price of Rs. 105/-(Rupees One Hundred and Five Only) (including the Warrant Subscription Price of Rs. 26.25/- (Rupees Twenty-Six and Twenty-Five paisa Only) and the warrant exercise price of Rs. 78.75/- (Rupees Seventy-Eight and Seventy-Five paisa Only) each ("Warrant Issue Price"), on preferential basis to the persons/entities belonging to Promoter and Non-Promoter Category ("Allottees") as per the list enclosed marked as Annexure II.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 2/- (Rupees Two Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 78.75/- (Rupees Seventy Eight and Seventy Five Paisa Only) per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants

(b) Allotment of Equity shares upon conversion of Convertible Warrants

The Board has considered and taken a note that the Company has received 100% consideration amount (i.e., Subscription Price of Rs. 26.25 per warrant as well as Exercise price of Rs. 78.75 per share) from two allottees namely:

Sr. no.	Name of the Investors/proposed Equity allottees	Category	Warrants allotted	No. of shares (up to)	CONSIDERATION @Rs. 105 (100% consideration) (Amount in Rs.)
1	COMFORT SECURITIES LIMITED	Non-Promoter	**70000**	**70000**	Rs. 73,50,000/-
2	PRANAV KOSHAL MAHESHWARI	Non-Promoter	**35000**	**35000**	Rs. 36,75,000/-.
TOTAL			**1,05,000**	**1,05,000**	**Rs. 1,10,25,000/-**

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Accordingly, upon receipt of 100% consideration and request to convert the warrants into Equity Shares, the Board has approved the allotment of 70,000 Equity Shares to Comfort Securities Limited and 35,000 Equity shares to Pranav Koshal Maheshwari on simultaneous conversion of warrants into Equity Shares.

The Balance **36,54,577** warrants remain outstanding, convertible within 18 months from the date of allotment.

3. Lock In

The Warrants and Equity shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at www.simplexcastings.com

4. Paid UP capital

Consequent to the aforesaid allotment of 25,97,578 Equity Shares (24,92,578 Equity shares and 105,000 Equity shares upon conversion as detailed in point 2); the paid-up equity capital of the Company has increased from Rs. 8,52,88,896/- consisting of 4,26,44,448 Equity Shares of Rs.2/- (Rupees Two Only) each to Rs. 9,04,84,052 consisting of 4,52,42,026 Equity Shares of Rs. 2/- (Rupees Two Only) each.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("SEBI Circulars") are provided in Annexure – III, IV and V.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

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Sangeeta K Shah
Managing Director
DIN: 05322039

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ANNEXURE 'I': LIST OF EQUITY SHARES ALLOTTED

Sr. no.	Name of the Investors/proposed Equity allottees	Category	No. of shares (up to)	CONSIDERATION (Amount in Rs.)
1)	DIVYA ABHINAV DAGA	Non-Promoter	43809	4599945
2)	SHASHIKANT RATHI	Non-Promoter	14762	1550010
3)	SHREYA NISHIL MARFATIA	Non-Promoter	75000	7875000
4)	A & L APPARELS PRIVATE LIMITED	Non-Promoter	57857	6074985
5)	MARFATIA STOCK BROKING PVT LTD	Non-Promoter	75000	7875000
6)	HATHOR CORPORATE ADVISORS LLP	Non-Promoter	26800	2814000
7)	AKASH AGGARWAL	Non-Promoter	38571	4049955
8)	BHAVESH KISHORE CHHEDA	Non-Promoter	19285	2024925
9)	FOREFRONT WEALTH	Non-Promoter	20000	2100000
10)	HARSHKUMAR RAMESH JAIN	Non-Promoter	7714	809970
11)	HEMANTBHAI GHANSHYAMBHAI PATEL	Non-Promoter	20000	2100000
12)	ASMITA AMOL MHATRE	Non-Promoter	38571	4049955
13)	SAGAR NARENDRABHAI GOKANI	Non-Promoter	16200	1701000
14)	NILANG KISHORE JAIN	Non-Promoter	16200	1701000
15)	NARESHKUMAR MAHASUKHLAL MEHTA (HUF)	Non-Promoter	77142	8099910
16)	SHAMJI OPTIMA PVT LTD	Non-Promoter	154285	16199925
17)	MOHAMED IMRAN	Non-Promoter	38571	4049955
18)	SVK REALTY & INVESTMENT	Non-Promoter	47000	4935000
19)	VISTA AXIS VCC - QUANT FUND	Non-Promoter	27439	2881095
20)	M MOHAMEDIBRAHIM	Non-Promoter	77142	8099910
21)	SENTHILKUMAR SR	Non-Promoter	77142	8099910
22)	CAPRI GLOBAL VENTURES PRIVATE LIMITED	Non-Promoter	385714	40499970
23)	VC VENTURES LLP	Non-Promoter	45000	4725000
24)	DEVASHISH HARSH KHANNA	Non-Promoter	19285	2024925
25)	NORTH STAR OPPORTUNITIES FUND VCC - BULL VALUE INCORPORATED VCC SUB – FUND	Non-Promoter	142500	14962500
26)	DILIP KANAIYALAL PARIKH	Non-Promoter	27000	2835000
27)	SAURASHTRA ENVIRO PROJECTS PVT. LTD.	Non-Promoter	238095	24999975
28)	GREENGEN CAPITAL PARTNERS	Non-Promoter	113400	11907000
29)	SUMIT BINANI HUF	Non-Promoter	26800	2814000
30)	ZAVERI ALPA	Non-Promoter	20000	2100000
31)	APURVA BIPIN SHAH	Non-Promoter	27771	2915955

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32)	REAL CAPITAL FINANCIAL SERVICES PRIVATE LIMITED	Non-Promoter	380952	39999960
33)	BANKER DARSHAN N	Non-Promoter	40000	4200000
34)	VEENA S SHAH	Non-Promoter	38571	4049955
35)	TINA BHAVIN SHAH	Non-Promoter	19000	1995000
TOTAL			**2492578**	**261720690**

ANNEXURE II: LIST OF WARRANTS ALLOTTED

Sr. No.	Name of the Share Warrant Allottees	Category (Promoter/Non-promoter)	No. of Share Warrants	Outcome of the subscription / Investment amount (INR)
1)	PRAKASHCHAND VALCHAND SEMLANI	Non-Promoter	30000	787500
2)	VIJAYRAJ VALCHAND SEMLANI	Non-Promoter	30000	787500
3)	MOHIT JAIN	Non-Promoter	20000	525000
4)	ASHISH JAIN	Non-Promoter	20000	525000
5)	NVS CORPORATE CONSULTANCY SERVICES PRIVATE LIMITED	Non-Promoter	100000	2625000
6)	SHREYA NISHIL MARFATIA	Non-Promoter	75000	1968750
7)	VANILLA CONSULTANTS	Non-Promoter	119047	3124983.75
8)	MARFATIA STOCK BROKING PVT LTD	Non-Promoter	75000	1968750
9)	CULLINAN OPPRTS FUND VCC-CULLINAN OPPORTUNITIES INCORPORATED VCC SUB FUND I	Non-Promoter	190000	4987500
10)	HATHOR CORPORATE ADVISORS LLP	Non-Promoter	13200	346500
11)	COMFORT SECURITIES LIMITED	Non-Promoter	70000	1837500*
12)	CHIRAG MANOJ KOTHARI	Non-Promoter	17142	449977.5
13)	HARSHKUMAR RAMESH JAIN	Non-Promoter	7142	187477.5
14)	HEMANTBHAI GHANSHYAMBHAI PATEL	Non-Promoter	20000	525000
15)	HARJEET KAUR GURMIT SINGH SUBBER	Non-Promoter	23500	616875
16)	SHEETAL RATHI	Non-Promoter	20000	525000
17)	NAVKAR VENTURES	Non-Promoter	47619	1249998.75
18)	VISTA AXIS VCC - QUANT FUND	Non-Promoter	197560	5185950
19)	RAJESH VANIGOTA	Non-Promoter	47619	1249998.75
20)	SANJEEV JUGALKISHORE CHIRANIA	Non-Promoter	95238	2499997.5
21)	SAURASHTRA ENVIRO PROJECTS PVT. LTD.	Non-Promoter	714286	18750007.5

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22)	CROWN MANAGEMENT CONSULTANCY LLP	Non-Promoter	120000	3150000
23)	PRANAV KOSHAL MAHESHWARI	Non-Promoter	35000	918750*
24)	SUMIT BINANI HUF	Non-Promoter	13200	346500
25)	PRANNAY DINESH DEY	Non-Promoter	38000	997500
26)	MANISH LALWANI	Non-Promoter	11904	312480
27)	SAKET AGARWAL	Non-Promoter	380000	9975000
28)	NIVEDITA	Non-Promoter	19000	498750
29)	ARUSH AJAY AGRWAL	Non-Promoter	39000	1023750
30)	BANKER DARSHAN N	Non-Promoter	40000	1050000
31)	KETAN MOOLCHAND SHAH	Promoter	952500	25003125
32)	EXPERTPRO REALTY PRIVATE LIMITED	Non-Promoter	72000	1890000
33)	MUDIT LAKHOTIA	Non-Promoter	20000	525000
34)	RAHUL BALRAJ THAKWANI	Non-Promoter	39000	1023750
35)	AREYAN RAJIV LULLA	Non-Promoter	47620	1250025
TOTAL			**3759577**	**98688896.25**

***Note: received 100% consideration amount from both the allottees of warrants**

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ANNEXURE III – Disclosures for Allotment of 24,92,578 Equity Shares

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on allotment of Equity Shares

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	**Allotment of 24,92,578 Equity** Shares of Rs 2/- each fully paid up
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **24,92,578 (Twenty-Four Lakhs Ninety-Two Thousand Five Hundred and Seventy-Eight)** Equity shares of face value of Rs.2/- each fully paid at a issue price of Rs. 105/- (Rupees One Hundred Five only) including premium of Rs. 103/- (Rupees One Hundred Three only) per equity share aggregating upto **Rs. 26,17,20,690/- (Rupees Twenty-Six Crores Seventeen Lakhs Twenty Thousand Six Hundred and Ninety Only)**
4.	Additional details	
	i. Names of the investors	As per Annexure I
	ii. No. of Investors	35
	iii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per Annexure I
	iv. Issue Price	Equity Shares of the face value of Rs. 2/- (Rupees Two only) each for cash at a price of Rs. 105 **(Rupees One Hundred and Five Only)** per equity share including a premium of Rs. **103/- (Rupees One Hundred and Three Only)** per Equity Share

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	v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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ANNEXURE -IV- Disclosures for Allotment of 37,59,577 Convertible Warrants

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on allotment of warrants

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Convertible Warrants issued on Preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 37,59,577 Warrants at an Issue price of Rs. 105/- per Warrant, on receipt of amount at the rate of Rs. 26.25/- per Warrant (25% of total consideration) Out of the above, 2 investors have paid 100% of total consideration and accordingly 105,000 Warrants are converted in Equity shares. 36,54,577 warrants outstanding after conversion (Details in Annexure V)
4.	Additional details in case of preferential issue Names of the investors Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s) Issue price / allotted price (in case of convertibles),	As per Annexure II Once Warrants are exercised, each warrant shall be converted into 1(one) fully paid up equity share of the Company, ranking pari passu with the existing equity shares. Issue price is Rs. 105/- (Rupees One Hundred and Five Only) per warrant including a premium of Rs. 103/- (Rupees One Hundred and Three Only) per warrant

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	Number of investors	35
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 2/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE -V- Disclosures for Allotment of 105,000 Equity Shares upon conversion of Convertible Warrants

Sr. No.	Disclosure Requirements	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Equity Shares upon conversion of Warrants into Equity Shares of Rs. 2/- each.
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations 2018 and other applicable law
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 105000 Fully Paid-Up Equity Shares at an issue price of ₹105/- each (including premium of ₹103/- each) Please refer Point 2 (b) above for the List of Allottees.
4.	**Additional details in case of preferential issue:**	
a.	Names of Investors	Comfort Securities Limited; Pranav Koshal Maheshwari (2 investors)
b.	Post allotment of securities – outcome of the subscription	The investors have paid 100% of the consideration aggregating Rs. 1,10,25,000/-. Accordingly, the company is issuing 1,05,000 shares at ₹105 (premium ₹103).
c.	Issue price/ allotted price (in case of convertibles)	The issue price of the Equity Shares shall be INR 105/- (Rupees One Hundred and Five only) including Premium of INR 103/- (Rupees One Hundred and Three only) per Equity Share.
d.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	Exercise of Conversion of 105,000 Warrants into 105,000 fully paid-up Equity Shares of Rs. 2/- each. Equity Shares are being allotted upon the conversion of Warrants.
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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