GMM/SEC/2026-27/49 November 4, 2026

**To,**
**BSE Limited**
**Scrip Code: 505255**

**NSE Limited**
**Symbol: GMMPFAUDLR**

**Sub.: Press Release on the Unaudited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("Company") for the half year ended September 30, 2026**

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended September 30, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

MITTAL KARTIK MEHTA
Digitally signed by MITTAL KARTIK MEHTA
Date: 2026.11.04 16:58:28 +05'30'

**Mittal Mehta**
**Company Secretary & Compliance Officer**
**FCS. No. 7848**

**Encl.:** As above

GMM Pfaudler

# Quarterly Earnings Release | Q2 & H1 FY27

**Mumbai, November 04, 2026:** GMM Pfaudler Limited, a diversified global engineering company serving the process industries, announces its financial results for the second quarter and half year (Q2 & H1 FY27) ended September 30, 2026.

## Financial Performance

### Consolidated

*Figures in ₹ crores except EPS*

| | Revenue | EBITDA | EBITDA Margin | PAT | PAT Margin | EPS | Order Intake | Backlog |
|---|---|---|---|---|---|---|---|---|
| Q2 FY27 | ₹1,065 | ₹110 | 10.3% | 35 | 3.3% | ₹7.40 | ₹1,198 | ₹2,446 |

| | Revenue | EBITDA | EBITDA Margin | PAT | PAT Margin | EPS | Order Intake | Backlog |
|---|---|---|---|---|---|---|---|---|
| H1 FY27 | ₹1,989 | ₹204 | 10.2% | 57 | 2.9% | ₹12.72 | ₹2,204 | ₹2,446 |

## Key Highlights

**Performance Highlights:**

- Revenue for Q2 FY27 up 15% QoQ and up 18% YoY
- EBITDA for Q2 FY27 up 18% QoQ and down 9% YoY
- PAT for Q2 FY27 up 59% QoQ and down 7% YoY
- Revenue for H1 FY27 up 17% YoY & EBITDA down 8% YoY
- PAT for H1 FY27 up 20% YoY
- Order Intake of ₹ 1,198 Crores up 19% QoQ and up 36% YoY; India Order Intake at ₹483 Cr
- Backlog of ₹ 2,446 Crores up 7% QoQ and up 14% YoY

**Corporate Highlights:**

- **Repayment of approx. INR 116 crores of Net Debt** in H1 FY27
- Maintained CRISIL Ratings at **AA- with Stable Outlook**
- CRISIL assigned a rating of **CRISIL ESG 61** ('Strong' Category) to the Company for FY26, as against **CRISIL ESG 50** ('Below Average' Category) assigned for FY25
- Group-level leadership structure realigned with appointment of Mr. Gregory Gelhaus as **Group CEO** and Mr. Ankit Nayyar as **Group CFO** providing direction and oversight to the four business divisions

## Management Comments

**Commenting on the Company's Q2 & H1 FY27 results, *Mr. Tarak Patel, Managing Director,* said;**
"We are pleased to report our highest-ever quarterly order intake and a record order backlog, which gives us good revenue visibility for the coming quarters. Our diversified portfolio continues to drive growth, and our focus remains on improving margins and the quality of our earnings."

**Commenting on the Company's Q2 & H1 FY27 results, *Mr. Gregory Gelhaus, Group CEO,* said;**
"Our global transformation program is driving cost efficiencies and margin improvements by aligning common priorities and leveraging our global scale across every division. With a record order backlog and healthy demand across our markets, we are well positioned for the coming quarters"

# Quarterly Earnings Release | Q2 & H1 FY27

**Unaudited results for the quarter ended and half year September 30, 2026, prepared under Ind AS, are available in the Investor Relations section of our website** www.gmmpfaudler.com

## Quarterly Conference Call

The company will hold an earnings conference call on Thursday, November 05, 2026, at 12:00 PM (Indian Standard Time) to discuss the unaudited financial results and performance of the Company for the quarter and half year ended September 30, 2026.

The audio conference call will be accessible from all networks and countries through universal access dial-ins: +91 22 6280 1309 / +91 22 7115 8210 or at weblink

The Q2 & H1 FY27 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

## About GMM Pfaudler Limited

GMM Pfaudler is a diversified global engineering company with a heritage of more than 140 years. The Company brings together strong engineering capabilities, a cost-efficient global manufacturing footprint, and deep process know-how to help customers improve performance, reliability, and efficiency in process industries worldwide.

With 20 manufacturing facilities across four continents and a strong local presence, the Company operates through four distinct global divisions: ***Corrosion-Resistant Technologies***, ***Process Performance Technologies***, ***Heavy Engineering Technologies***, and ***Process System Technologies***, to serve customers worldwide.

More information is available at www.gmmpfaudler.com

## Contact details


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