Complete Comfort

Ref No.: ICIL/30/2026-27

12th August, 2026

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai – 400 051** **Company Symbol : ICIL**	**BSE Limited** Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, **Mumbai – 400 001** **Scrip Code No. : 521016**

Subject: Press Release on Q1 FY27 Results

Dear Sir/Madam,

Please find enclosed herewith a copy of Press Release dated 12th August, 2026 on Q1 FY27 Results.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Indo Count Industries Limited**

Satnam Singh Saini

Digitally signed by Satnam Singh Saini
Date: 2026.08.12 15:46:13 +05'30'

Satnam Saini
Company Secretary & Sr. GM- Legal

Encl.: A/a

Indo Count Industries Limited

Mumbai, August 12th 2026

Indo Count Industries Limited (BSE: 521016) (NSE: ICIL), announced its unaudited financial results for the quarter ended 30th June 2026.

Q1FY27 KEY ACHIEVEMENTS

- Achieved All-Time High Consolidated Quarterly Revenue of **Rs. 1,224 Crores**
- EBITDA Margin Recovers to **~13.1%**
- New Business contributed **1/3rd** of Total Revenue
- U.S. Utility Bedding Facilities Reach **60% - 65%** Utilization, Despite New Facility Ramp-Up
- Received **3** Awards during CITI Textile Sustainability Awards 2026
- On Track to Achieve FY27 Guidance of Rs. **5,500 Crores** Revenue, along with **~13%** EBITDA Margin

Volumes	Total Income	EBITDA	PAT
23.0 Mn Mtrs	Rs. 1,224 Crs	Rs. 160 Crs	Rs. 63 Crs

Commenting on the results Mr. Anil Kumar Jain, Executive Chairman said, *"The global textile industry is entering a new phase with evolving trade agreements and changing sourcing patterns, creating a favourable environment for Indian exporters. The implementation of the India-UK Free Trade Agreement, along with the progress on trade negotiations with the US and the EU, is expected to strengthen India's competitiveness and expand long-term opportunities for the textile industry.*

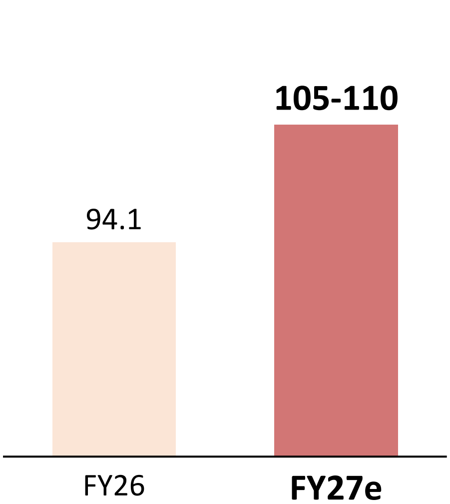
Q1FY27 provided a steady start toward achieving our near-term goal for FY27, supported by the normalization of the US tariff scenario and a higher contribution from our new business, which continues to scale and contribute meaningfully to our overall performance.

Indo Count has consistently prioritized sustainable and environmentally responsible growth, with a strong focus on energy efficiency, responsible sourcing of raw materials, and the integration of ESG principles across its operations. Reflecting these continued efforts, We have been recognized with three prestigious CITI awards for initiatives in energy-efficient textile manufacturing, innovation-led integration of ESG principles, and responsible cotton sourcing.

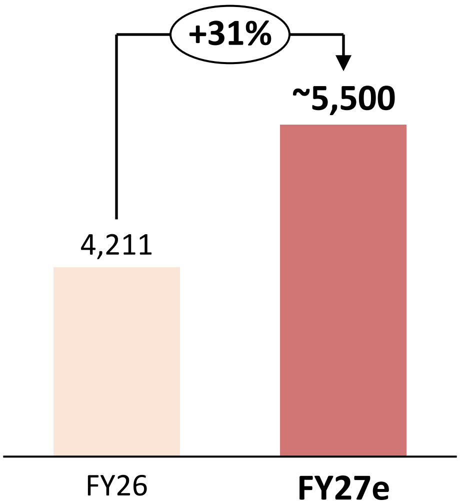
While near-term global uncertainties remain, we believe Indo Count is well positioned to benefit from the evolving trade landscape. Backed by a resilient business model, we remain committed to executing our Indo Count 2.0 strategy by strengthening our global presence, expanding our value-added businesses and creating sustainable value for all our stakeholders."

ON THE PATH TO MAKE A RECORD BUSINESS IN FY27

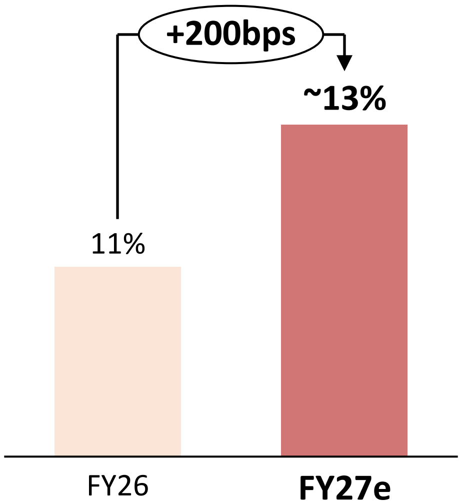
Volume (In Mn Mtrs)



Total Income (Rs. In Crs)



EBITDA Margin (%)



Core Business: Over 16% Growth
Reaching New Levels

~Rs. 4,000 Crs turnover

+

New Businesses:
On Track to
Double Next Year

~Rs. 1,500 Crs turnover

Targeting ~30%+ revenue growth in FY27 to reach ~₹5,500 Crs revenue with ~13% EBITDA margin

Transforming Investments → **Building Momentum** → **Accelerating Growth**

…ON TRACK TO DOUBLE REVENUE BY 2028 OVER THE FY25 BASE

Volumes

- Sales Volume for Q1 FY27 stood at **23 Mn Mtrs**

CONSOLIDATED FINANCIAL PERFORMANCE

Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ	FY26
Total Income	**1,224**	**967**	**26.5%**	**1,088**	**12.5%**	**4,211**
EBITDA	**160**	**120**	**34.1%**	**116**	**37.9%**	**461**
EBITDA Margin (%)	***13.1%***	***12.4%***	***+74bps***	***10.7%***	***+241bps***	***11.0%***
Depreciation	45	38		43		159
Finance Cost	32	31		44*		136*
PBT	**84**	**51**	***65.2%***	**30**	***176.9%***	***166***
Tax	20	12		6		40
PAT	**63**	**39**	***62.0%***	**24**	***161.2%***	***127***
EPS (Rs.)	**3.19**	**1.97**		**1.23**		**6.40**

**Includes interest of Rs. 12.82 crores paid on delayed refund of IGST*

Comments:

QoQ:

- Volumes increased by ~12%, as the easing of U.S. tariff uncertainty supported recovery in demand and order flow.
- Change in product mix within the Core business impacted realizations, while the volume trajectory continued to be steady.
- Increase in employee costs was primarily attributable to the commencement of operations at the Greenfield facility, and the scale-up of operations across other facilities.
- EBITDA margin recovered by 241bps as operating leverage improved with the scale-up of the New Business and stronger volumes in the Core Business.

YoY:

- Volumes remained stable at 23mn meters; container availability impacted volume throughput.
- New Business contribution nearly tripled, continuing strong growth momentum.
- Total Income grew 27%, with new businesses contributing meaningfully to overall growth.

About Indo Count Industries Ltd.

Established in 1988, Indo Count Industries has evolved to become one of the world's leading home textile companies. Today, it ranks among the top three global manufacturers of bed linen in US and stands as a key manufacturer and exporter from India, offering a wide range of products including bed sheets, bed linen, utility bedding, pillowcases, fashion and institutional bedding, comforters, quilts, and decorative pillows. The company has state-of-the-art manufacturing facilities with a total annual capacity of 153 million meters in Maharashtra and Gujarat.

Acquired the legacy brand 'Wamsutta' a well-established U.S. national heritage 175+ years old brand, known for its wide range of products including bed, bath, rugs, window treatments, and more. Also added several licensed brands to strengthen value-added business positioning across Fashion, Utility, and Institutional Bedding segments in the U.S. market. To further reinforce presence in the Utility bedding segment, ICIL has invested in manufacturing facilities in USA.

ICIL has achieved a score of 78 in the S&P Global ESG Score for the year 2025, ranked amongst top 3% globally within the global Textile, Apparel and Luxury Goods industry peers in the ESG rankings. The company has also received multiple awards from various organizations in recognition of its unwavering commitment to sustainability and social responsibility.

ICRA's credit rating is ICRA AA- (Double A minus; Outlook Stable) for Company's Long Term Bank Facilities and ICRA A1+ (A one plus) for Short Term Bank facilities.

CARE Ratings credit rating is CARE AA- (Double A minus; Outlook: Stable) for Company's Long-Term Bank Facilities and CARE A1+ (A One plus) for Short Term Bank Facilities.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances.

Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

INDO COUNT
Complete Comfort

SGA Strategic Growth Advisors

Company :	**Investor Relations Advisors :**
CIN: L72200PN1988PLC068972	CIN: U74140MH2010PTC20428
K. Muralidharan, *Group Chief Financial Officer* k.muralidharan@indocount.com	**Ms. Neha Shroff** neha.shroff@sgapl.net +91 7738073466
Mr. Manish Bhatia, *Chief Financial Officer* manish.bhatia@indocount.com www.indocount.com	**Mr. Sudarshan Dhekane** Sudarshan.dhekane@sgapl.net +91 9137013450 www.sgapl.net