



24th July, 2026

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Code: 502180

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: SHREDIGCEM

Subject: Unaudited Financial Results for the quarter ended 30th June 2026 and Press Release thereon

Dear Sir/Madam,

In continuation to our letter dated 10th July, 2026 and pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we enclose herewith the following:

- a) Unaudited Financial Results (Standalone and Consolidated) of the Company for the 1st quarter ended 30th June, 2026, as recommended by the Audit Committee and approved by the Board of Directors at their meeting held today i.e. 24th July, 2026 along with the Limited Review Reports of M/s. BSR and Co., Chartered Accountants, the Statutory Auditors of the Company; and
- b) Press Release on the above Financial Results.

The extract of above Financial Results will be published in the newspaper as stipulated. The financial results and other documents, referred above, is also available on the website of the Company at www.digvijaycement.com.

The meetings of the Audit Committee and the Board of Directors of the Company commenced at 2:25 P.M. and concluded at 5:00 P.M.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Shree Digvijay Cement Company Limited

Suresh Kumar Meher
Sr. VP (Legal) & Company Secretary

Encl.:

- (1) Press Release and copies of Un-audited Financial Results for the quarter ended 30th June, 2026
- (2) Limited Review Reports of Auditors on the said Financial Results



24th July 2026

Press Release

Financial Results for the Quarter Ended 30 June 2026

(Figures in ₹ lacs, unless otherwise stated)

Particulars	Quarter Ended Jun-26	Quarter Ended Jun-25	Quarter Ended Mar-26	Year Ended Mar-26
Sales Volume – SDCCL (lacs tons)*	6.06	3.59	3.94	14.33
Revenue from Operations	33,727	19,595	20,847	74,910
EBITDA	3,028	2,519	2,510	7,461
EBITDA per Ton (₹)	500	701	637	521
Profit Before Tax	915	1,852	1,080	3,381
Profit After Tax	683	1,379	795	2,500

* During the quarter, pursuant to the Brand Usage, Supply and Distributorship Agreement (“BDA”) with Hi-Bond Cement (India) Private Limited, the Company sold 249,343 MT of cement manufactured at the Hi-Bond plant, compared with 29,928 MT in the quarter ended Mar’26.

Operational and Financial Performance

The quarter was impacted by geopolitical uncertainties that disrupted global supply chains and increased input and logistics costs. Despite these external challenges, the Company demonstrated good execution by maintaining operational stability, expanding its market presence and continuing to deliver on its strategic growth initiatives, laying a strong foundation for long-term value creation.

Management remains confident in the Company's long-term growth potential, supported by strong operational capabilities, supply chain management, an expanding distribution network and disciplined capital allocation. These initiatives, coupled with continued market expansion, will position the Company to deliver sustainable value over the long term.

For Shree Digvijay Cement Company Limited

Amit Arora
CEO & Managing Director

Shree Digvijay Cement Company Limited

Regd. Office: Digvijaygram 361140 (Gujarat)
Phone: 0288-2344272-75 Fax: 0288-2344092, Email: investors.sdcl@digvijaycement.com
CIN: L26940GJ1944PLC000749, Website: www.digvijaycement.com



(Rs. in lakhs)

Statement of Standalone Financial Results for the Quarter Ended June 30, 2026

Sr. No.	Particulars	For the Quarter ended			For the Year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Refer Note-4)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from operations	33,726.73	20,847.16	19,594.61	74,909.91
	(b) Other income	108.01	20.74	140.09	405.48
	Total income	33,834.74	20,867.90	19,734.70	75,315.39
2	Expenses				
	(a) Cost of materials consumed	5,467.28	4,840.27	3,883.60	18,023.39
	(b) Sub-contracting cost of purchased cement	12,091.51	1,309.73	-	1,309.73
	(c) Changes in inventories of finished goods and work-in-progress	246.36	195.49	1,040.89	(619.25)
	(d) Employee benefits expenses	1,103.23	968.24	1,124.97	4,287.59
	(e) Finance costs	1,162.97	479.89	57.95	955.32
	(f) Depreciation and amortisation expenses	950.12	950.42	608.64	3,124.63
	(g) Power and fuel expenses	5,630.20	5,318.55	5,749.01	22,518.73
	(h) Freight and handling expenses	3,412.98	3,345.38	3,278.90	13,001.69
	(i) Other expenses	2,854.91	2,379.91	2,138.59	9,332.81
	Total expenses	32,919.56	19,787.88	17,882.55	71,934.64
3	Profit before tax (1-2)	915.18	1,080.02	1,852.15	3,380.75
4	Tax expense				
	Current tax	210.70	(140.07)	420.72	387.71
	Deferred tax	21.96	425.20	52.39	493.40
	Total tax expenses	232.66	285.13	473.11	881.11
5	Profit for the period / year (3-4)	682.52	794.89	1,379.04	2,499.64
6	Other comprehensive income / (loss)				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of defined benefit liability	(28.93)	1.68	(79.47)	(115.71)
	- Income tax relating to the above	7.28	(0.56)	20.00	29.12
7	Total comprehensive income for the period / year (net of tax) (5+6)	660.87	796.01	1,319.57	2,413.05
8	Paid-up equity share capital (Face value Rs. 10 per share)	14,791.50	14,787.00	14,787.00	14,787.00
9	Other equity				21,757.93
10	Earnings per share (In Rupees)				
	(of Rs.10/- each) (not annualised for the quarters)				
	Basic earnings per share (In Rs.)	0.46	0.54	0.93	1.69
	Diluted earnings per share (In Rs.)	0.46	0.54	0.93	1.69
	See annexed accompanying notes.				

Limited Review Report on unaudited standalone financial results of Shree Digvijay Cement Company Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Shree Digvijay Cement Company Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Shree Digvijay Cement Company Limited (hereinafter referred to as “the Company”) for the quarter ended 30 June 2026 (“the Statement”).
2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R and Co

Limited Review Report (*Continued*)
Shree Digvijay Cement Company Limited

contains any material misstatement.

For **B S R and Co**
Chartered Accountants
Firm's Registration No.:128510W

Mumbai
24 July 2026

Shabbir Readymadewala
Partner
Membership No.: 100060
UDIN:26100060UQCIGF3515

Shree Digvijay Cement Company Limited Regd. Office: Digvijaygram 361140 (Gujarat) Phone: 0288-2344272-75 Fax: 0288-2344092, Email: investors.sdcl@digvijaycement.com CIN: L26940GJ1944PLC000749, Website: www.digvijaycement.com					
 (Rs. in lakhs)					
Statement of Consolidated Financial Results for the Quarter Ended June 30, 2026					
Sr. No.	Particulars	For the Quarter ended			For the Year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Refer Note-4)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from operations	33,726.73	20,847.16	19,594.61	74,909.91
	(b) Other income	108.01	20.74	140.09	405.59
	Total income	33,834.74	20,867.90	19,734.70	75,315.50
2	Expenses				
	(a) Cost of materials consumed	5,467.28	4,840.27	3,883.60	18,023.39
	(b) Sub-contracting cost of purchased cement	12,091.51	1,309.73	-	1,309.73
	(d) Changes in inventories of finished goods and work-in-progress	246.36	195.49	1,040.89	(619.25)
	(e) Employee benefits expenses	1,103.23	968.24	1,124.97	4,287.59
	(f) Finance costs	1,162.97	479.89	57.95	955.32
	(g) Depreciation and amortisation expenses	950.12	950.42	608.64	3,124.63
	(h) Power and fuel expenses	5,630.20	5,318.55	5,749.01	22,518.73
	(i) Freight and handling expenses	3,412.98	3,345.38	3,278.90	13,001.69
	(j) Other expenses	2,855.27	2,380.52	2,138.95	9,335.20
	Total expenses	32,919.92	19,788.49	17,882.91	71,937.03
3	Profit before tax (1-2)	914.82	1,079.41	1,851.79	3,378.47
4	Tax expense				
	Current tax	210.70	(140.07)	420.72	387.71
	Deferred tax	21.96	425.20	52.39	493.40
	Total tax expenses	232.66	285.13	473.11	881.11
5	Profit for the period / year (3-4)	682.16	794.28	1,378.68	2,497.36
6	Other comprehensive income / (loss)				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of defined benefit liability	(28.93)	1.68	(79.47)	(115.71)
	- Income tax relating to the above	7.28	(0.56)	20.00	29.13
7	Total comprehensive income for the period / year (net of tax) (5+6)	660.51	795.40	1,319.21	2,410.78
	Profit for the period attributable to :				
	a.) Owners of the Company	682.16	794.28	1,378.68	2,497.36
	b.) Non-Controlling Interest	-	-	-	-
	Other Comprehensive (loss) / income for the period attributable to :				
	a.) Owners of the Company	(21.65)	1.12	(59.47)	(86.58)
	b.) Non-Controlling Interest	-	-	-	-
	Total Comprehensive income for the period attributable to :				
	a.) Owners of the Company	660.51	795.40	1,319.21	2,410.78
	b.) Non-Controlling Interest	-	-	-	-
8	Paid-up equity share capital (Face value Rs. 10 per share)	14,791.50	14,787.00	14,787.00	14,787.00
9	Other equity				21,789.18
10	Earnings per share (In Rupees)				
	(of Rs.10/- each) (not annualised for the quarters)				
	Basic earnings per share (In Rs.)	0.46	0.54	0.93	1.69
	Diluted earnings per share (In Rs.)	0.46	0.54	0.93	1.69
	See annexed accompanying notes.				

Shree Digvijay Cement Company Limited

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(Rs. in lakhs)

Consolidated Segmentwise Revenue, Results, Assets and Liabilities for the Quarter Ended June 30, 2026

Sr. No.	Particulars	For the Quarter ended		For the Year	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Refer Note-4)	(Unaudited)	(Audited)
1	Segment Revenue				
	(a) Cement Business	33,726.73	20,847.16	19,594.61	74,909.91
	(b) Other*	-	-	-	-
	Total Revenue from operations	33,726.73	20,847.16	19,594.61	74,909.91
2	Segment results				
	(a) Cement Business	2,078.15	1,559.91	1,910.10	4,336.07
	(b) Other*	(0.36)	(0.61)	(0.36)	(2.28)
	Profit before Interest and Tax	2,077.79	1,559.30	1,909.74	4,333.79
	(c) Finance costs	1,162.97	479.89	57.95	955.32
	(d) Tax Expense	232.66	285.13	473.11	881.11
	Profit for the period / Year	682.16	794.28	1,378.68	2,497.36
3	Segment Assets				
	(i) Cement Business	1,15,216.39	1,05,810.03	73,048.64	1,05,810.03
	(ii) Other*	38.56	38.59	33.53	38.59
	Total	1,15,254.95	1,05,848.62	73,082.17	1,05,848.62
4	Segment Liabilities				
	(i) Cement Business	78,011.53	69,271.10	35,357.81	69,271.10
	(ii) Other*	1.67	1.34	0.35	1.34
	Total	78,013.20	69,272.44	35,358.16	69,272.44
	NET CAPITAL EMPLOYED	37,241.75	36,576.18	37,724.01	36,576.18

* Other includes logistics & trading business

Shree Digvijay Cement Company Limited



Notes :

- 1 The standalone and consolidated financial results for the quarter ended June 30, 2026 have been reviewed by the audit committee at it's meeting held on July 24, 2026 and approved by the board of directors at it's meeting held on July 24, 2026. The statutory auditors have expressed an unmodified conclusion on these financial results.
- 2 The Company has one reportable segment, viz manufacture & sale of cement at standalone, while two reportable segments, viz manufacture & sale of cement and other business at group level in accordance with Ind AS 108 - "Operating Segments".
- 3 For the quarter ended June 30, 2026, the Company has allotted 45,000 equity shares of Rs.10/- each upon exercise of options by the employees to whom options were granted under the Company's Employees Stock Options Scheme - 2019. Pursuant to this allotment, the paid up equity share capital of the Company has increased from 14,78,69,278 equity shares of Rs. 10/- each to 14,79,14,278 equity shares of Rs. 10/- each.
- 4 The figures of the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the previous financial year and the published year to date unaudited figures upto third quarter of the previous financial year, which were subjected to limited review by the statutory auditors.

Place: Mumbai
Date: July 24, 2026

Amit Arora
CEO & Managing Director
DIN: 11746165

Shree Digvijay Cement Company Limited

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Limited Review Report on unaudited consolidated financial results of Shree Digvijay Cement Company Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of Shree Digvijay Cement Company Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Shree Digvijay Cement Company Limited (hereinafter referred to as “the Parent”), and its subsidiary (the Parent and its subsidiary together referred to as “the Group”) for the quarter ended 30 June 2026 (“the Statement”), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).
2. This Statement, which is the responsibility of the Parent’s management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No	Name of entity	Relationship
1	Shree Digvijay Cement Company Limited	Parent Company
2	SDCCL Logistics Limited	Wholly owned subsidiary company

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Limited Review Report (*Continued*)
Shree Digvijay Cement Company Limited

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R and Co**
Chartered Accountants
Firm's Registration No.:128510W

Shabbir Readymadewala
Partner

Mumbai
24 July 2026

Membership No.: 100060
UDIN:26100060WLZQLY7226