

June 30, 2026

<p>To, <b>Bombay Stock Exchange Limited.</b>, 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.</p> <p><b>Scrip Code: 533275</b></p>	<p>To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051</p> <p>Company Symbol: <b>SHAH</b></p>
--	--

**Subject: Intimation of Outcome of Rights Issue Committee Meeting Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

Dear Sir / Madam,

This is in furtherance of our intimations regarding the outcome of the meetings of the Board of Directors held on December 29, 2025 and May 21, 2026 submitted under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, wherein the Board had approved the raising of funds through the issuance of fully paid-up equity shares of face value of ₹1/- each by way of a rights issue (**“Rights Issue” or “Issue”**) to the eligible equity shareholders of the Company and had subsequently approved the detailed terms of the Rights Issue, including the record date, rights entitlement, issue price, issue period and other related matters.

Pursuant to the approval of the Board, the Company had, *vide* its letter of offer dated May 21, 2026 (**“Letter of Offer”**), offered up to 10,24,68,139 equity shares of face value of ₹1/- each (**“Rights Equity Shares”**) to the eligible equity shareholders at an issue price of ₹4.86/- per Rights Equity Share (including a premium of ₹3.86/- per Rights Equity Share), aggregating up to ₹ 4980.00 Lakh.

We hereby inform you that, in accordance with the Letter of Offer and the basis of allotment finalized in consultation with MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*) (**“Registrar to the Issue”**) and as approved by BSE Limited, being the designated stock exchange, the Rights Issue Committee of the Company, at its meeting held on today, June 30, 2026, *inter alia*, considered and approved the allotment of 9,71,63,362 Rights Equity Shares of face value ₹1 each at an Issue Price of ₹4.86 per share (premium ₹3.86/- per Rights Equity Share).

Regd. Office & Factory:  Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830  
 +91 99745 70000  info@shahgroupco.com

Corporate Office :-  2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009  
 +91-79-66614508  cs@shahgroupco.com  www.shahgroupco.com  
CIN : L46209GJ1999PLC036656

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹88,52,10,866/- comprising of 88,52,10,866 fully paid-up equity shares to ₹ 98,23,74,228/- comprising of 98,23,74,228 fully paid-up equity shares.

The Rights Issue Committee meeting, commenced at 11:15 AM IST and concluded at 11:40 AM IST.

The requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure-A.

You are requested to take the same on your record.

Thanking you,

**For Shah Metacorp Limited**

**Mona Shah**  
**Director**  
**(DIN: 02343194)**


Regd. Office & Factory:  Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830  
 +91 99745 70000  info@shahgroupco.com

Corporate Office :-  2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009  
 +91-79-66614508  cs@shahgroupco.com  www.shahgroupco.com  
CIN : L46209GJ1999PLC036656

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:**

<b>Particulars</b>	<b>Details</b>
Type / class of securities allotted	Equity Shares (Rights Equity Shares)
Type of issuance	Rights Issue
Face value	₹1 per share
Issue Price	₹4.86 per share (premium ₹3.86)
Date of allotment	June 30, 2026
Rights Entitlement Ratio	36 RES for every 311 equity shares held
Record Date	Wednesday, May 27, 2026
Issue Period	June 11, 2026 to June 25, 2026
Issue Size (offered)	10,24,68,139 Rights Equity Shares (up to ₹4,980.00 Lakh)
Total Rights Equity Shares allotted	9,71,63,362
No. of allottees	1,036 (Eligible Shareholders: 1,026; Renouncees: 10)
Subscription level (net of technical rejections)	94.82% of Issue Size
Total amount raised	₹ 47,22,13,943.32 (incl. ₹15,37,15,000 via conversion of promoter's unsecured loan)
Pre-Issue paid-up equity capital	₹ 88,52,10,866/ 88,52,10,866 equity shares of ₹1 each

Regd. Office & Factory:  Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830  
 +91 99745 70000  info@shahgroupco.com

Corporate Office :-  2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009  
 +91-79-66614508  cs@shahgroupco.com  www.shahgroupco.com  
 CIN : L46209GJ1999PLC036656

Post-allotment paid-up equity capital	₹98,23,74,228 / 98,23,74,228 equity shares of ₹1 each (increase of ₹9,71,63,362)
Pre-Issue Promoter & Promoter Group holding	29.15% (25,80,37,226 shares)
Post-allotment Promoter & Promoter Group holding	29.49% (28,96,65,826 shares)
Whether listing approval obtained / to be obtained	Listing & trading approval to be obtained from BSE & NSE
Whether allotment to promoter / related party	Yes — 3,16,28,600 shares to Promoter Mrs. Mona Viral Shah via loan conversion
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Regd. Office & Factory:  Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830  
 +91 99745 70000  info@shahgroupco.com

Corporate Office :-  2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009  
 +91-79-66614508  cs@shahgroupco.com  www.shahgroupco.com  
CIN : L46209GJ1999PLC036656